



RECENT DEVELOPMENTS AND FUTURE PLANS

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ABP in South Wales

- Five ports of over 3,800 acres – Swansea, Port Talbot, Barry, Cardiff, and Newport
- Contributes £1.5 billion to the UK economy every year
- Supports 22,000 jobs in Wales
- Collectively handle over 12 million tonnes of cargo every year
- A wealth of experience in the provision of build to suit facilities
- Bespoke industrial and logistical solutions





Business Update



Overview of 2017

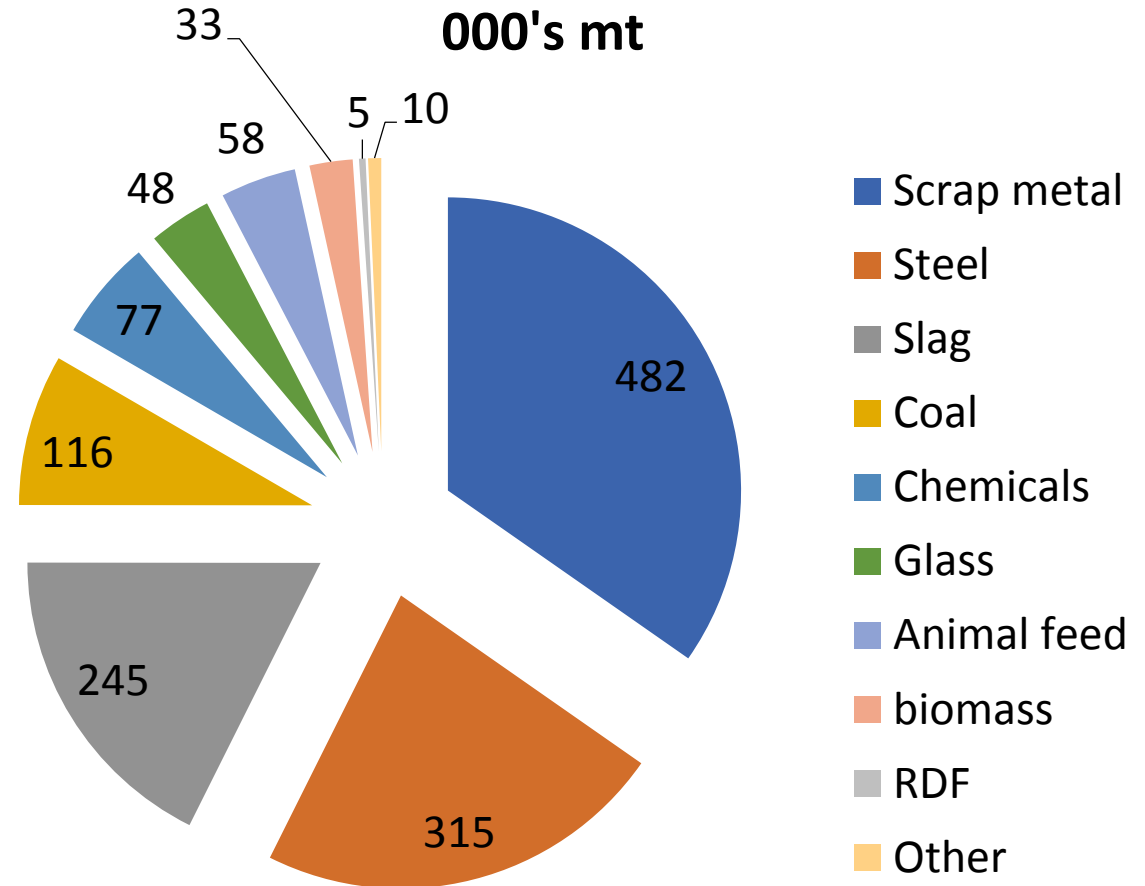
- Major investment in infrastructure including:
 - The refurbishment of Green Park Weir
 - Construction of new warehousing in Newport
 - Machinery across the five ports
- Year-on-year growth was seen in several commodities from 2016:
 - Fertiliser to support agriculture and aggregates for manufacturing were 14%
 - animal feed handling increased by 54%
 - Recyclables increased by 72%
 - Scrap metal, both exports and imports, doubled in volume compared to the previous year, registering a rise of 108%.



The Export Mix

2017 Total 1.4m tonnes

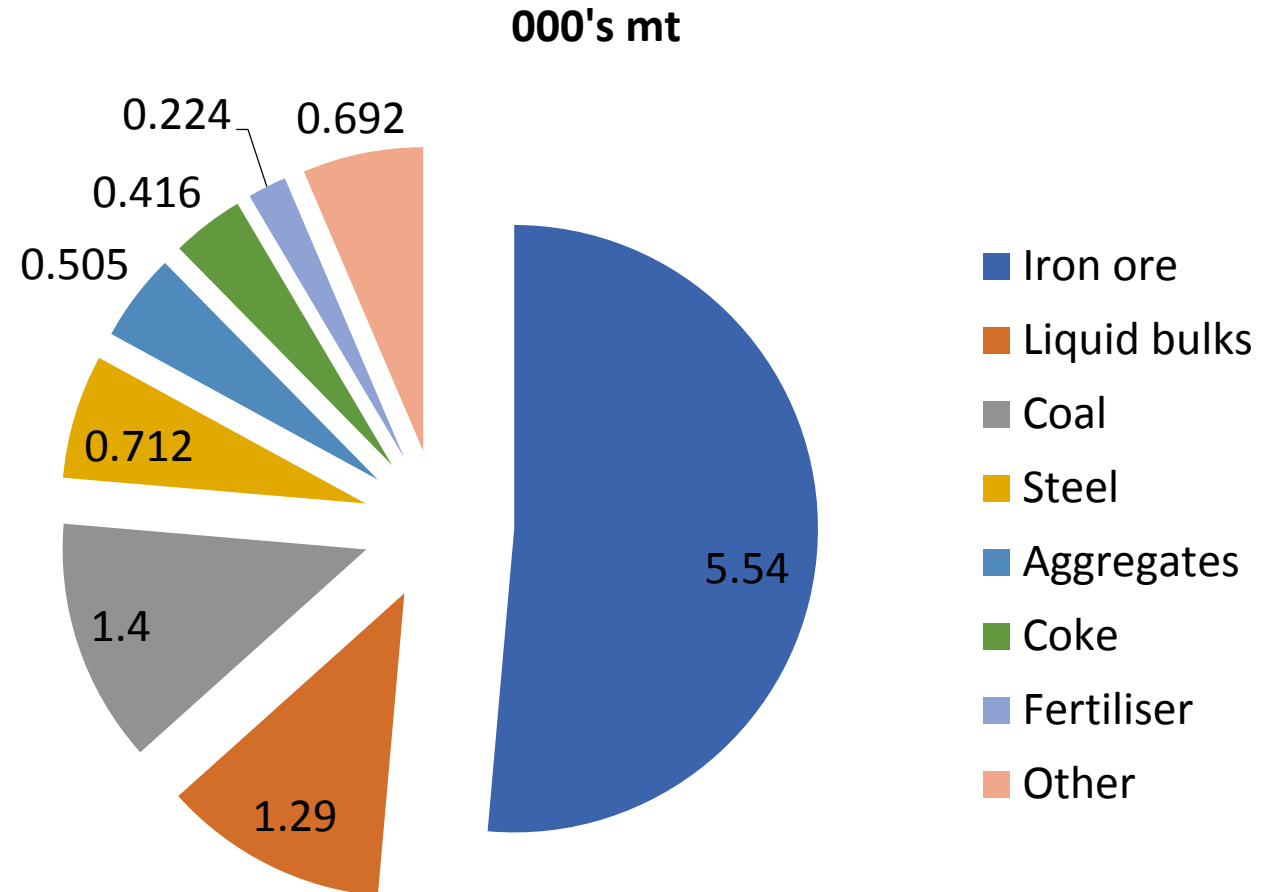
- Scrap metal export facilities at 4 of our 5 ports
- Finished steel products, incl spiral welded tubes, rolled coil.
- Slag for cement production
- Varying grades of coal



The Import Mix

2017 Total 10.8m tonnes

- Tata feedstock in steelmaking
- Liquid bulks including petrol, diesel, caustic, bitumen, chemicals.
- Steel into the domestic market
- Other incl. Animal feed, cement, minerals, scrap, pulp/paper, timber, wind turbines.



17/18 Community Highlights

- Inaugural ABP Newport Wales Marathon 2018
- Volvo Ocean Race – Cardiff Stopover
- National Eisteddfod of Wales 2018 – Science + Education Pavilion
- Sponsorship of several local sports teams
- Supporting the Gwent Wildlife Trust by working with them to survey the Port of Newport



Girls into Stem Initiative

- Working with Engineering Education Scheme Wales (EESW) to encourage more girls to consider a career in the port sector.
- In 2018 we hosted two visits to Cardiff and Newport for Year 9 pupils from Cardiff High School and Lliswerry High School.
- Planning on developing this initiative throughout 18/19.



Supporting the Volvo Ocean Race



Volvo Ocean Race – Cardiff Stopover

- The Volvo Ocean race is know for being the toughest and most prestigious sailing series
- ABP South Wales were a presenting partner, alongside Cardiff Council, and Welsh Government
- Worked in partnership with these stakeholders throughout the project – from the bidding process to event delivery
- The race fleet utilised Queen Alexandra Dock and the adjacent quayside during the two week stopover
- Marine department worked closely to ensure safe arrival/departure of the fleet while also managing regular port shipping and security



ABP Educational Classroom

- Free drop-in sessions for hundreds of school children and their families
- Focus of the ABP Classroom was the marine environment and plastic pollution
- ABP are keen to educate local children about the ports that are on their doorsteps
- Already linked with several schools and have plans to develop our links further

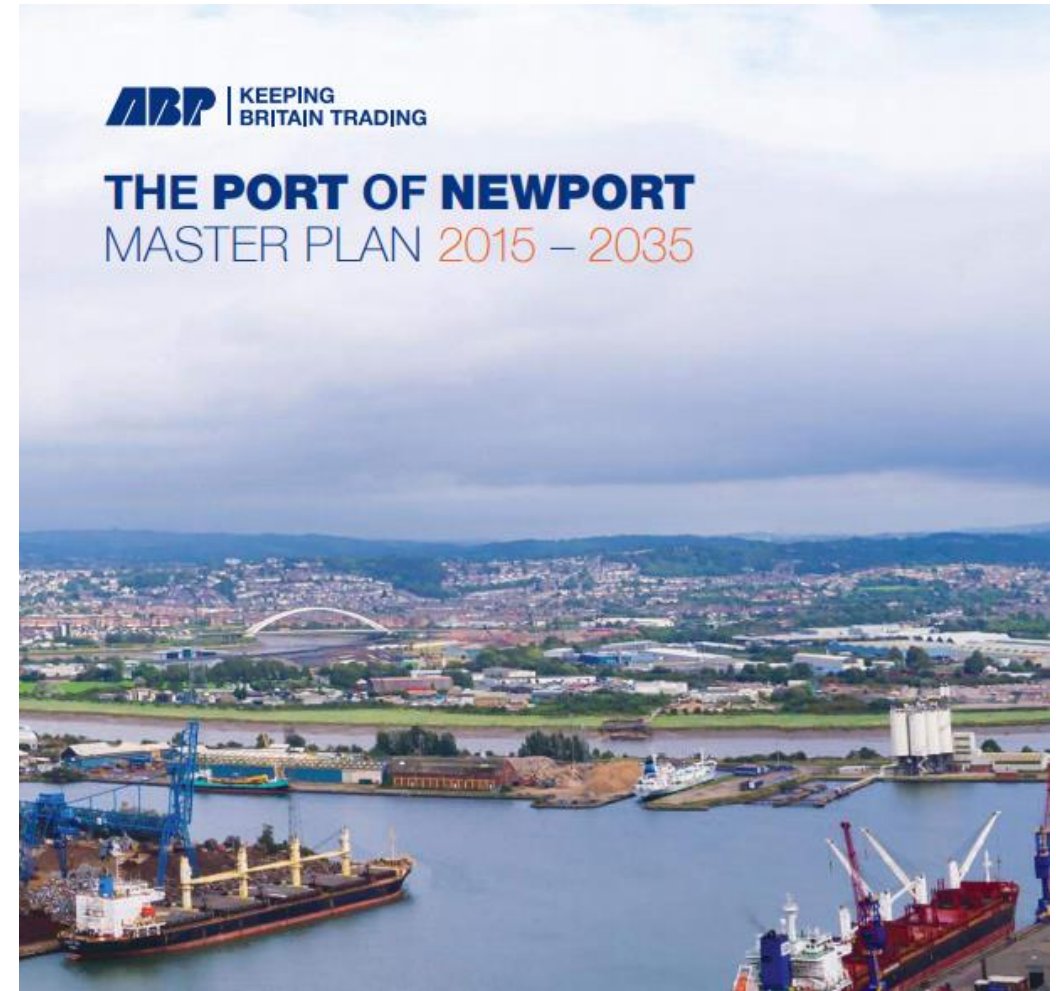


PLANNING FOR THE FUTURE



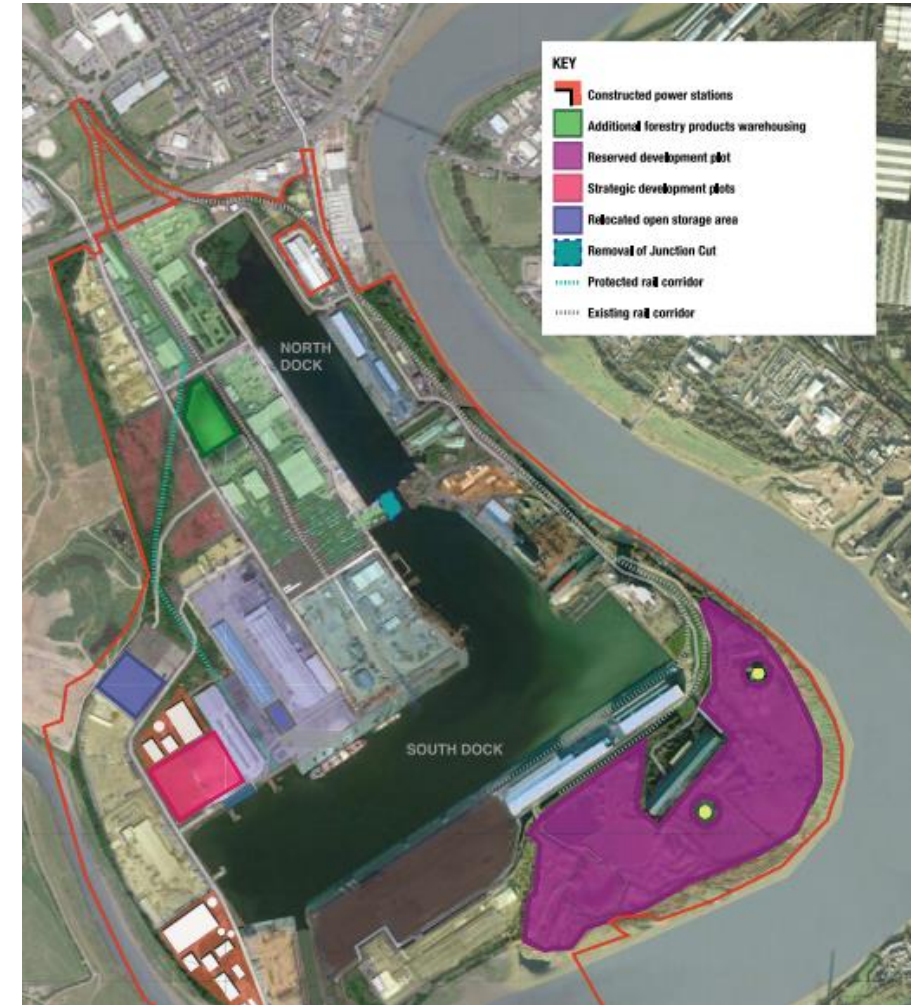
Port Master Planning

- The Port of Newport is the first of ABP South Wales ports to have a master plan document
- Work is ongoing to create master plan documents for the four other ports in line with Department of Transport guidance
- Creating these plans requires careful strategic planning and close working with the local community, customers, and stakeholders



The Newport Masterplan

- The port of Newport is Wales largest general cargo port
- The masterplan provides a look at ABP's intentions for the port up until 2035
- It includes proposed infrastructure developments such as the creation of new quayside, storage and warehousing and the identification of strategic development plots to support growing market sectors, new customers and power generation facilities.
- Can be viewed and downloaded from www.southwalesports.co.uk



- UK ports and maritime sector will play a key role in post-Brexit Britain
- The Brexit negotiations are likely to remain highly dynamic. ABP plans to continue to invest in their ports and to prepare for any outcome.
- ABP remains optimistic - New market opportunities, new trade deals with the Global market.
- A chance to market the UK. ABP have invested > £100m since the EU Brexit vote.

**PLANNING
FOR BREXIT
FULL
STEAM
AHEAD**



Current Projects



Current Projects

- HMS Cambria in Cardiff
- Construction of new warehousing in Newport
- Supporting Hinkley Point C via Barry
- Mynydd y Gwair wind turbines in Swansea
- Air Quality Monitoring
- Habitat Planning





The new HMS Cambria facility at the Port of Cardiff is due to open in Spring 2020.

Any Questions?